TAKING STOCK: HERITAGE INVENTORIES AND HERITAGE DECISION MAKING

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(Jenna Lavin)

Significance informs Management Values Based Heritage Management Formal Protections

Pro-Active Conservation: Once identified Formal legislated process Clear boundaries and clarity on significance and protection

General Protections

Reactive Conservation: Facilitates identification

Formal permitting process

Universally implemented as a stop-gap to ensure conservation of significant resources

IDENTIFICATION

1. Grading (Sections 7 and 8)

The National Heritage Resources Act, 1999 (Act25 of 1999) (the NHRA) requires that all heritage resources be graded in order to assign the appropriate level of management responsibility (i.e. Local, Provincial or National) to a heritage resource and to indicate its significance. Grading is the primary tool in defining significance and management.

2. Surveys (Section 30)

A heritage survey is a survey of the built-form, spatial disposition and cultivated vegetation (including trees, avenues, gardens and even agricultural lands) that comprise the 'built environment' and 'cultural landscape' of a demarcated geographical area and which are recognized to be heritage resources.



				UN	IVERSITY BUIL	DING NUI	MBER: 20	HI -
PHYSICAL ADDRESS:	Gro	Crozier Street			ERF:	4140	APPLICABLE LEGISLATION	
ARCHITECT/S:	R.	R. M. Robertson			DATE:	c.1900	OLDER THAN 60 YEARS: X PREV. NATIONAL MONUMENT: X	
ORIGINAL USE:	Un	University library CURRE		ENT USE: Postgraduate study spaces		98	HERITAGE OVERLAY ZONE: X GAZETTE: 8421 (22/10/1982)	
HERITAGE VALUES								TITLE DEED RESTRICTIONS': S.27 X S.34 S.38.1 X
RARITY:	X	X ARCHITECTURAL:		High - work of accomplished architect			t	
REPRESENTIVITY:	х	X SOCIO-HISTORICAL:		High - associated with establishment of Univ.			of Univ.	
EXCELLENCE:	х	X ENVIRONMENTAL/CONTEXTUAL:		High - contributes to historic College Square			Square	and the second
INTEGRITY:	х	X SCIENTIFIC/TECHNOLOGICAL:		High - fine craftsmanship				
AESTHETIC:	х	X SLAVERY:		None	None			
SYMBOLIC:	X	X CULTURAL:		Excellent -	Excellent - first university library building			
ASSOCIATIONAL:	x	X INTRINSIC:		High - intact front portion of building				H A A A A A A A A A A A A A A A A A A A
AGE:	x	ARCHAEOLOGICAL: Unknown						
HERITAGE ANALYSIS								
MAJOR ALTERATION/S:	bui per der	uare. The structure is two stor ilding is its veranda and three-a idimented window linings, origin corative plasterwork and a timb B Collins: internal alterations	arched port nal doors ar	ico, complete nd windows, a	with original dec	corative flo	oor tiles,	
NINUCALLIERA I IONIU.		UStel: internal alterations UNI E/S.						Santa VERSENANCE
PHYSICAL CONDITION:	hav me	hile the condition of the library i we resulted in the loss of some ezzanine level has negatively in e newer and replaced copper ro	original fab	ric. The addit	ion or extension	n of the up	per	1
STATEMENT OF SIGNIFICANCE:	lt c Un	e C. L. Marais library is an exc contributes to the character of C niversity. It is strongly associate e second oldest in South Africa.	College Squ ad with the	are, which is t	the historic hear	t of Steller	nbosch	
PROPOSED GRADING:	Gr	Grade II, Provincial Heritage Site.						
OPPORTUNITIES & THREATS:	The	maintenance plan should be for re accommodation of infrastruct refully planned so as to limit fur	ture for sec	urity and tech	nology in the bui			Briften Italia
RECOMMENDATION:	A n exp	e building should retain its Gra more public use should be foun perience of students. setoration of the building should	d for the st	ructure so tha	t it can become	part of the	e active	
		tp://library.sun.ac.za/English/ab ansen, H. The Old Buildings of	the Cape.					
REFERENCES:		ellenbosch University plans arc	hive.					IMAGES: 1. Photograph of the library 2013 (author, 2013).

3. Heritage Registers (Section 30)

- The HWC Heritage Register is a Provincial document which lists of all of the grade II or III conservation-worthy heritage resources in the Western Cape.
- A heritage resource is entered into the HWC Heritage Register by notice in the Provincial Gazette
- The heritage resources included on the HWC Heritage Register must be listed by their significance (grading) and the relevant Local Authority
- Heritage Registers are informed by Heritage Inventories

4. Heritage Inventories

- Inventories are compiled by the Local Authority in terms of Section 30(5) or any other party in terms of Section 30(6) of the NHRA and must record all heritage resources in a defined jurisdiction and propose significance (grading).
- PHRA selects resources from inventories for placement on Heritage Register
- In terms of section 30(5), at the time of amending or compiling a town planning scheme or spatial development framework (SDF) a local authority **must** compile an inventory of heritage resources. This inventory must then be assessed by the relevant PHRA

4. Heritage Inventories (cont)

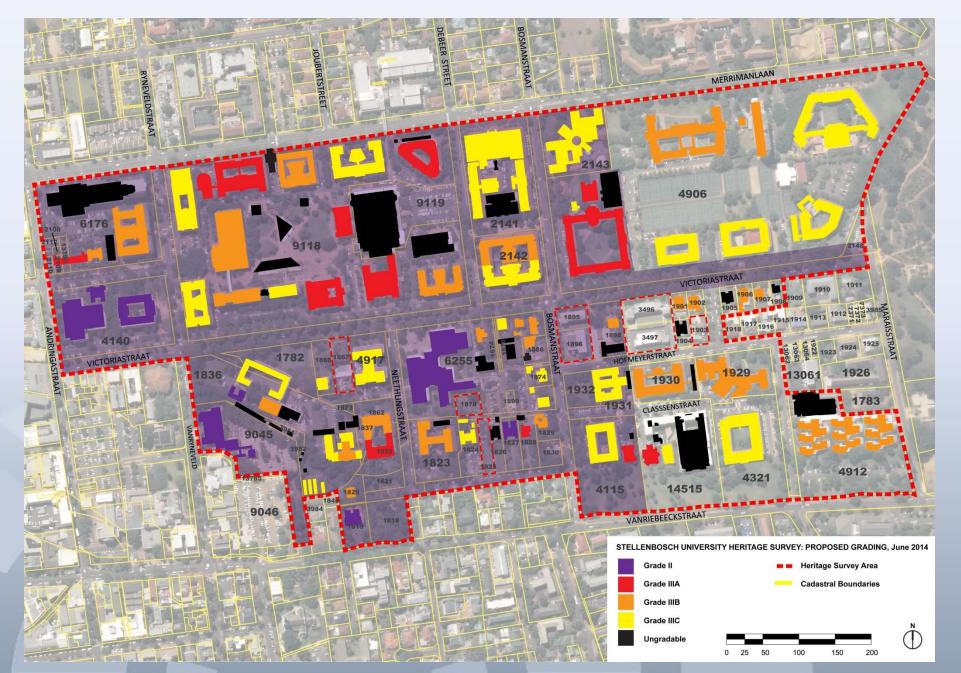
1. Digital Database of Heritage Inventory

- The use of Excel templates as the basis for the Heritage Inventory
- Online data capture using the mechanisms provided in SAHRIS (<u>www.sahra.org.za/sahris</u>)
- The use of Geographic Information Systems shapefiles with meta-data that can be exported into Excel (and therefore SAHRIS)
- The creation of a unique digital database that must be able to be used by HWC and the Local Authority, and that complies with the data required on the attached Excel templates including geospatial data.

2. Heritage Inventory Summary Document

- Demarcation of survey
- Methodology
- Details of team used
- Public Participation
- Summary maps of the areas surveyed with grading information.

Grading Map - Area



5. Heritage Areas (Section 31)

A Heritage Area is a mechanism in the NHRA used to protect any area of environmental or cultural interest, although many Local Authorities have included 'conservation area' controls in their zoning schemes for many decades. These areas of environmental or cultural interest are usually identified through a Heritage Survey and the submission and approval of a Heritage Inventory.

Heritage Areas may be identified for designation in two ways, either in the planning scheme of a Local Authority or by HWC through an approved Heritage Survey and resulting Heritage Inventory.



(Antonia Malan)

HWC Inventories Gradings & Interpretations Committee (IGIC)

Established in 2012. It considers and makes recommendations to the Council on grading of heritage resources; adoption of inventories of heritage resources submitted to Heritage Western Cape by municipalities and conservation bodies; formal protection of sites as provincial heritage sites or placement on the 'register' and texts for the interpretation of heritage sites. The committee meets quarterly.

Members (2013 - 2015)Stéfan de Kock Ignatius de Swardt Antonia Malan Laura Robinson Rowan Ruiters Quahnita Samie Stephen Townsend Maureen Wolters



Approved surveys

These deal primarily with built environment in an urban context and are not complete inventories of the municipalities concerned.

Cape Town (Built environment of various suburbs)

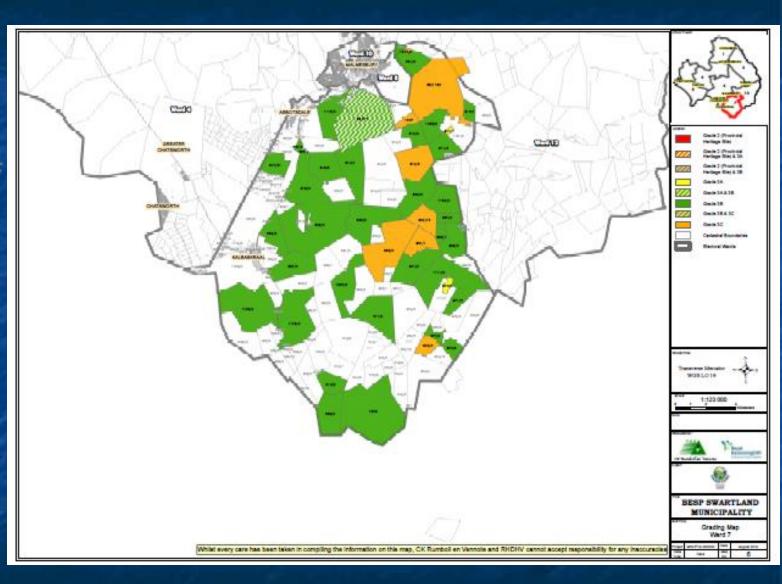
- Drakenstein (Built and scenic environment of entire municipality)
- Knysna (Built environment of the town of Knysna)
- Overstrand (Built environment of entire municipality)
- Prince Albert (Built and scenic environment of the town of Prince Albert)
- Stellenbosch (1. Built environment of historic core of the town of Stellenbosch. 2. University of Stellenbosch Main Campus)
 Witzenberg (Church Street precinct, Tulbagh)

Approval pending

- George (Built environment of entire municipality)
- Swartland (Rural survey)

Not submitted for approval, but complete

 Swartland (Built environment of the entire municipality)



Discussion points, from IGIC's point of view Communication / expectations Capacity / professionalism Standards / consistency Gradings / approvals SDFs Public access / interaction



(Henry Aikman)

"The participation and the involvement of the residents are essential for the success of the conservation programme and should be encouraged. The conservation of historic towns and urban areas concerns their residents first of all"

(ICOMOS, 1987, The Washington Charter for the Conservation of Historic Towns and Urban Areas, Article 3)

MONTAGU **SIMONS TOWN** PAARL WELLINGTON HERMANUS STANFORD

PROBLEMS
Lack of expertise
Local politics
Anti-development stance
Appeals and tribunals

OPPORTUNITIES
Pressure on local authority
Input into HWC decisions
HWC to hold discussions with conservation bodies

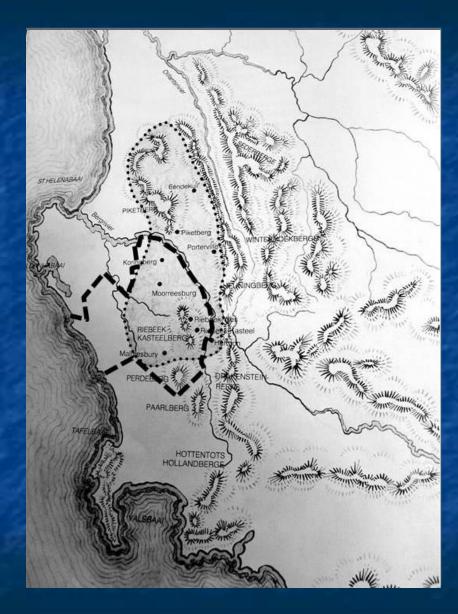
(Andre Pentz) RURAL HERITAGE SURVEYS : SOME DIFFICULTIES

ACCESS TO PROPERTIES/ THE "GATVOL" FACTOR MANY MORE PRESSING ISSUES THAN HERITAGE GRADING OF STRUCTURES (OR GROUPS THEREOF) ON LARGE LAND UNITS, DEFINING BOUNDARIES ETC. PACKAGING OF & USE OF SURVEYS, IMPLEMENTATION OF CONTROLS I.R.O. GRADING OUTCOMES



RURAL HERITAGE SURVEYS: SOME CULTURAL LANDSCAPE ISSUES

ADMINISTRATIVE VS. GEOGRAPHICAL BOUNDARIES **DEMANDS INTER-DISCIPLINARY** APPROACH INDUSTRIALISATION OF **AGRICULTURE & ITS IMPACT ON THE** LANDSCAPE AND VERNACULAR ARCHITECTURE "READING" RURAL LANDSCAPES, STRUCTURES AND TYPOLOGIES "ALL IS CULTURAL LANDSCAPE"



RURAL HERITAGE SURVEYS: METHOD

1. PREPARATION

- Research esp. old survey maps
- Background and historical patterns
- Survey template/s
- Planning itineraries

2. FIELDWORK

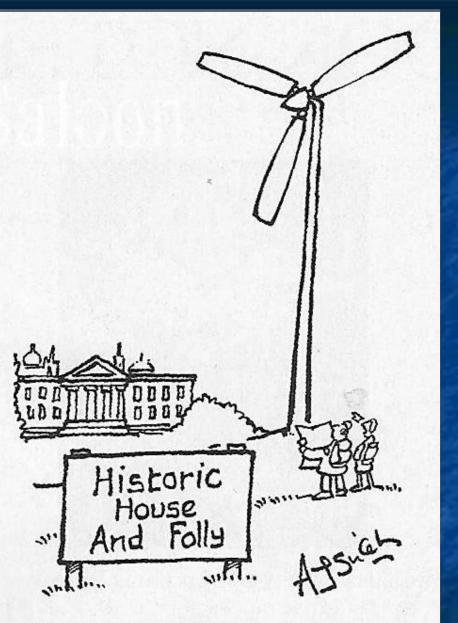
- Field maps, G.I.S. capability
- Photography and notebooks
- Teamwork
- Observing cultural

3. WORKING DOCUMENTS

- Mapping
- Registers
- Additional research
- Assembling and collating information
- Complexities of grading judgements

4. PACKAGING THE SURVEY

- Making useful /user-friendly documents
- 5. ADMINISTRATIVE BURDEN.



'There's the house. This must be the folly.'

HERITAGE SURVEYS: NMC

(Graham Jacobs)



Rock paintings; the first protected heritage sites

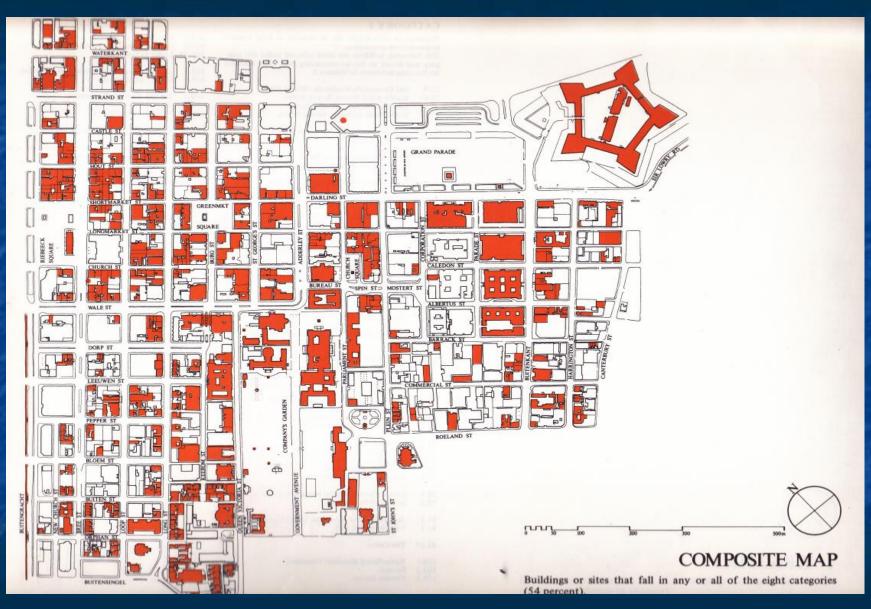


Individually declared buildings, Dorp Street, Stellenbosch



Declaration of National Monuments for contextual reasons only. National Monuments Commission/Council: Object-based Protection

HERITAGE SURVEYS: CAPE TOWN CATALOGUE



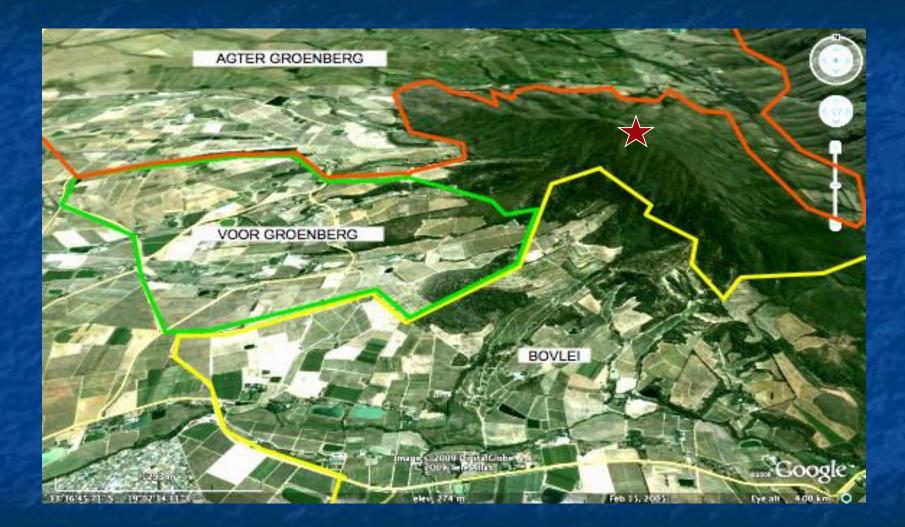
The Catalogue of the Buildings of Central Cape Town, 1978 (CPIA): Building-focused.

HERITAGE SURVEYS: CAPE TOWN SUBURBS



Portion of Green Point Survey (Todeschini & Japha), 1988: Aspects of streetscape examined.

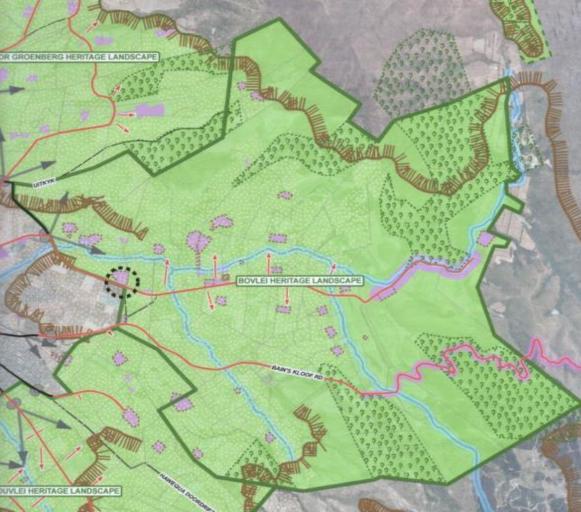
THE SIGNIFICANCE OF CONTEXT: BOVLEI



Identifying spatial character zones: Bovlei, Voor Groenberg and Agter Groenberg, Wellington

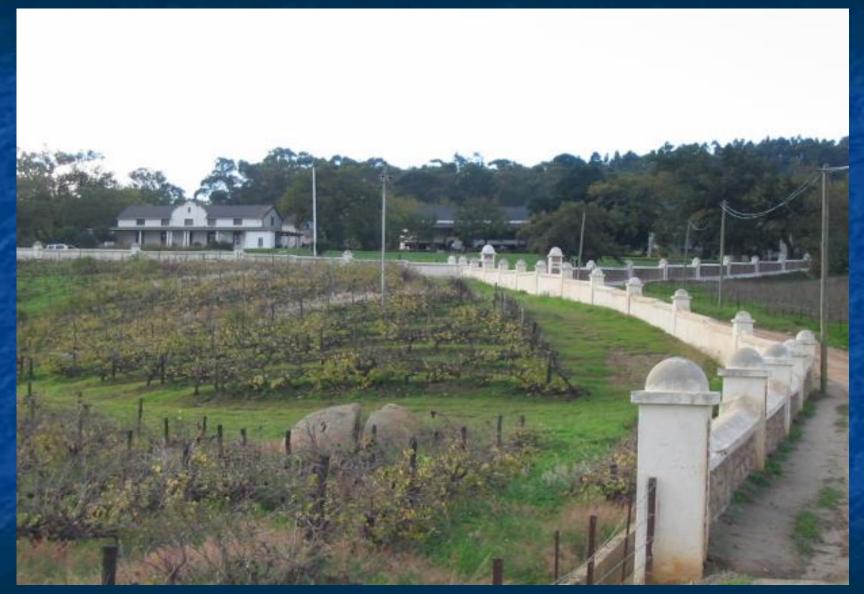
THE SIGNIFICANCE OF CONTEXT





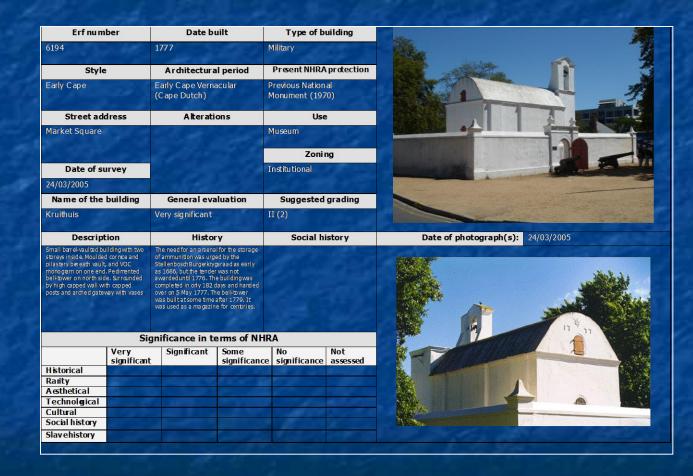
Identifying spatial character zones and understanding their broad spatial characteristics The Bovlei, Wellington

RURAL SPATIAL CHARACTER ZONES: BOVLEI



The relationship between architectural significance and setting: Vrugbaar: Bovlei, Wellington

HERITAGE RESOURCE ASSESSMENTS: SITE INFORMATION RECORDED: HWC TEMPLATE



(Bridget O'Donoghue) INTANGIBLE HERITAGE

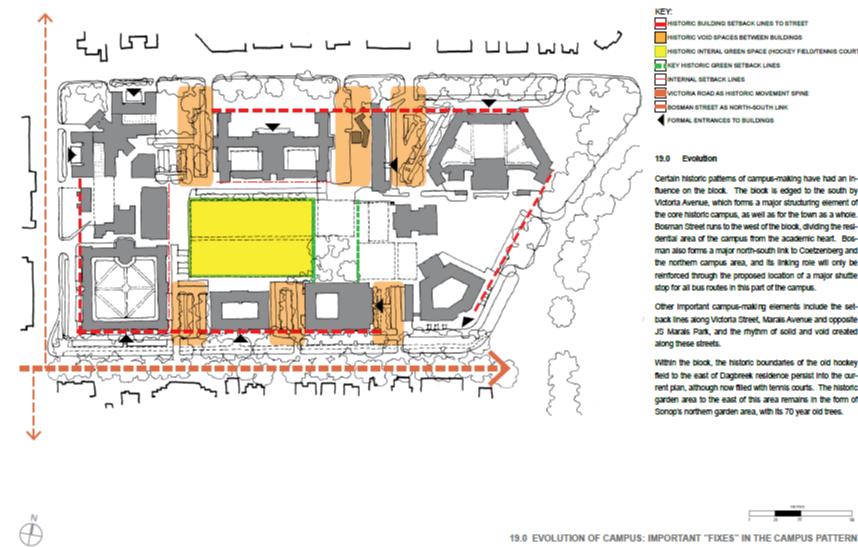
- Meanings generally relate to intangible aspects such as symbolic qualities and memories
- It could be to a minority or majority group of people
- NHRA list 'living heritage' meaning intangible aspects of inherited culture and may include: cultural traditions, oral history, performance, ritual, popular memory, festivals and events, knowledge and skills
- UNESCO lists intangible heritage to consist of:
 - Inherited traditions of the past but also contemporary urban and rural practices (Timescale)
 - Practices that have evolved in response to the environment (Contextual)
 - Contribute to give a sense of identity and continuity (Inclusive)
 - Communities based- the practices needs to be recognised as such by the communities/ groups/ individuals (Representative)



- Many sites of intangible heritage that relate to previous and current uses for example Male Initiation site which is currently used and managed by the Langa Initiation committee. The community has a very high value for this site and do not allow any other uses without their approval. However, it is city owned land and may be threatened due to the potential future development of the former power station site eg new access roads using land from the Initiation site
- Other sites of intangible heritage are situated on Washington road in the central historic area. These sites were used for traditional ceremonies between 1930 - 1960s. The use stopped when there was the rise of political activities - gatherings then became political instead of cultural



Site name	Erf number	CCT Proposed grading	Description and significance	Heritage Management Intention
			with building social networks	
Initiation site	35979	3A	Social and cultural significance associated with initiation rites.	Retain as initiation site
Robert Sobukwe Square	Traffic circle	1	Memorialising the gathering point for the 1960 Anti-Pass march and the role of Robert Sobukwe in the liberation struggle.	Retain as memorial square POS
Old Flats	1940, 1941, 1942, 1943	3A	Representative of the subsequent development and expansion of Langa. Socio-historical significance as a number of well-known personalities resided at these Flats. Nelson Mandela was sheltered here, moving within the complex to avoid detention by the Police.	Retain sample for adaptive reuse
New Flats	2731, 2732	3C	Component of the Langa Migrant hostel residential accommodation. Unique form and position within Langa.	Retain sample for adaptive re-use
The Zones	Various	3C	Not classified as heritage resources in terms of the NHRA, but significant in terms of the extension of Langa as a formal township and reflecting Apartheid town planning views.	Retain sample for adaptive reuse



HISTORIC BUILDING SETBACK UNES TO STREET HISTORIC VOID SPACES BETWEEN BUILDINGS HISTORIC INTERAL GREEN SPACE (HOCKEY FIELD/TENNIS COURTS) KEY HISTORIC GREEN SETBACK LINES INTERNAL SETBACK LINES VICTORIA ROAD AS HISTORIC MOVEMENT SPINE BOSMAN STREET AS NORTH-SOUTH LINK FORMAL ENTRANCES TO BUILDINGS

Certain historic patterns of campus-making have had an influence on the block. The block is edged to the south by Victoria Avenue, which forms a major structuring element of the core historic campus, as well as for the town as a whole. Bosman Street runs to the west of the block, dividing the residential area of the campus from the academic heart. Bosman also forms a major north-south link to Coetzenberg and the northern campus area, and its linking role will only be reinforced through the proposed location of a major shuttle stop for all bus routes in this part of the campus.

Other Important campus-making elements include the setback lines along Victoria Street, Marais Avenue and opposite JS Marais Park, and the rhythm of solid and void created along these streets.

Within the block, the historic boundaries of the old hockey field to the east of Dagbreek residence persist into the current plan, although now filled with tennis courts. The historic garden area to the east of this area remains in the form of Sonop's northern garden area, with its 70 year old trees.

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Rennie Scarridende

STELLEN BOSCH PART 2, HOSTEL PRECINCT HERITAGE-BASED AND URBAN DESIGN ASSESSMENT AND INDICATORS

STELLENBOSCH UNIVERSITY: HERITAGE-BASED URBAN DESIGN, LANDSCAPE AND ARCHITECTURAL GUIDELINES

MIKE SCURR + PETER BUTTGENS + CLAIRE ABRAHAMSE

UNIVERSITY

pater büttgens architects DRAFT: 13th June 2012 austitution | Arsternation | Barriage

SUMMARY OF POINTS OF DISCUSSION

- Stellenbosch University Survey: excellent example of an inventory: geographical referencing; sufficient information to permit heritage assessment & management; heritage resources linked to context. Drakenstein and Overberg surveys also important for incorporation of context into assessment.
- Importance of using heritage resources for the purposes of management
- HWC attempting to encourage municipalities to prepare inventories that are useful for management (accepting that high costs on preparing inventories discourages budgeting for these exercises; HWC accepts that surveys can be undertaken in phases, provided this is motivated. NB of maintaining regular contact with HWC in preparation of a survey to confirm scope of work, methodology, team, etc)
- Debate regarding need for independence in the preparation of heritage inventories vs need to incorporate community values and ID of significance (especially NB in identification of intangible heritage)
- In rural surveys, economic issues of greater significance to the owners than heritage.
- If grading is attached to a cadastral unit (Farm or Erf number), is misleading if linked only to a structure. How to plot co-ordinates of each HR graded
- Agricultural landscape changes over time: how to grade? How to accommodate change?
- HWC templates not useful for rural surveys
- Incorporation of intangible heritage a significant gap: tendency for significant architectural bias. Ho0w to understand past and contemporary practices; importance of inclusivity; importance that community based knowledge is accepted and incorporated; how to value (eg: some intangible heritage only of value to some generations, others in perpetuity. Implications for management complex). Requires surveys to include far more lengthy participation and to be viewed as living documents that require on-going review. Oral historians and anthropologists should be included in survey teams.
- HWC have developed an initiation sites policy: Notice to be published shortly
- Methodology should be tailored to context: eg: what works in urban areas does not work in rural
- NB that practitioners have access to a GIS based systems
- Difficulty in developing a consistency of grading. Often differs depending on context and local attribution of value. NB for HWC to develop benchmarking to improve consistency. Pre-authorisation of methodology from HWC should aid consistency. HWC about to launch a website which could include the surveys (at the moment difficult for practitioners to access the surveys or obtain information on where surveys have been conducted and which approved)
- How to gauge how much research is necessary
- Suggest APHP hold a workshop to discuss HWC's Draft Guidelines, provides the opportunity for more discussion. APHP to arrange and communicate